



THE STATE OF THE B. W. HARRIS EPISCOPAL SCHOOL ALUMNI ASSOCIATION-USA, INC.

Gudrun Harris
National Chair

July 5, 2014

Charlotte, North Carolina

Transparency and Accountability

Audits have been completed for the last two Conventions

Association's Quarterly Financial Reports are current

Financial Statements are posted online for convenient access by members

Transparency and Accountability

Each teacher has to sign for his/her incentive – eliminated fraud

All parents must sign a statement acknowledging that their child's tuition was paid by the Association - eliminated fraud and misinformation

Purchases are made online with direct payments to suppliers and receipted

Transparency and Accountability

There are no outstanding Executive Board or Convention Minutes

All Minutes and other information are disseminated to the Board prior to meetings and Convention

Members are kept updated through regular Public Relations statements and postings on DAIS

Fiscal and Financial

The Association is stronger financially today than at any point in its history

The Endowment Fund will surpass \$25,000.00 during this Convention

The Capital Campaign surpassed its goals
– 6 Lifetime Members and over 30 individual contributors

Fiscal and Financial

Annual Convention registration continue to be strong including over 80 walk-ins in 2013 – highest in history

Chapters, classes and individuals actively participated in projects in the school

The Association invested over \$30,000 in scholarships and projects in the 2013/2014 school year

Our Work in the School: 2013-2014

Maintained ongoing relationships and communications with the Board of Trustees and Principal

Engaged in-person with major stakeholders: principal, teachers, staff, parents, students and alumni in Liberia during visit to the school

All items purchased and delivered to school are labeled/stamped with "BWHESAA-USA, Inc."

Our Work in the School - Projects: 2013-2014

We completed a project in all levels of the school
(K - 12th Grade) in the same school year
(1st time in Association's history)

Kindergarten
educational materials
and supplies
Clinic
Library

Computer Lab
Science Lab
Girls Basketball
Boys Basketball

Our Work in the School - Projects: 2013-2014

Metro, Texas, Minnesota,
Rhode Island & Tri-State
paid assessments in full
PennDel paid in part
North Carolina is
excluded as the 2014
Convention host
Georgia and Midwest
did not pay assessments

Continuing the trend
since 2008, registration
continues to be strong:
over 100 persons
registered before
Convention formally
opened

We are
B. W. Harris
Strong!
Thank you